



Let us help you meet your preferred equity needs

Peaceable Street Capital was founded to help commercial property owners satisfy the equity requirements of their projects. The company is built on a foundation of know-how, creatively structuring preferred equity to provide senior equity in even the most complex situations. With extensive investment experience throughout the United States and Canada, Peaceable Street Capital's underwriting and decision making process is designed to deliver creative, flexible and dependable solutions quickly.

Investment Criteria:

PSC Investment Size: \$1-\$35 million

Pricing: 9% preferred return plus profit of 10% to 45% depending on risk/return profile

Term: Up to 10 years

Maximum Loan-to-Value: 90%

Geography: United States and Canada

Property Types: All income producing properties (multi-family, self-storage, mobile home/RV parks, retail, industrial, mixed-use, etc.)

PSC Fee: 1% Commitment Fee

Speed, creativity, and dependability are the hallmarks of everything we do!

This document is not an expression of Peaceable Street Capital's interest in pursuing a transaction on the terms described herein and is not a commitment to enter into any binding agreement. This document is for discussion purposes only, and there is no obligation on the part of Peaceable Street Capital. No other legally binding obligations will be created unless and until definitive agreements are executed and delivered by Peaceable Street Capital and all other relevant parties and all other conditions set forth in such agreements are satisfied. This document does not constitute an offer to sell or a solicitation of an offer to buy securities in any jurisdiction.